Fill in this info	ormation to identify the o	cas	ase	e:																												
Debtor name	Rockwell Debt Free	e P	Pro	opert	ties,	Inc.																										
United States	Bankruptcy Court for the:	e: _[DI	ISTRI	ICT O	F UT	ΆΗ														_											
Case number	Case number (if known)																															
	`																								-	-			nis is filinç		1	
Official Fo	rm 202																															
Declara	ition Under I	P	Pe	ena	alty	of	f P	e r	il	ır	V	fc	r	٠ ١	No	n)-	ln	di	vi	d	ua		De	ek	ot	OI	rs			12	2/15
	who is authorized to act												_															_				
form for the so amendments o	chedules of assets and lind those documents. This Bankruptcy Rules 1008	l liab his f	abil s fo	ilities, orm m	, any o	other	r doc	cume	ent	tha	t re	qu	ires	s a	de	cla	rati	ion	tha	t is	no	t inc	lud	ed i	n t	he	doc	cum	ent	, aı	nd a	any
	ankruptcy fraud is a seri th a bankruptcy case call.																															
D	eclaration and signature	re	ı																													
	president, another officer, I serving as a representati									rpo	rati	ion;	a r	mer	mbe	er o	r a	n a	utho	rize	ed a	gen	t of t	he p	par	tne	rshi	ip; c	or ar	noth	ner	
I have ex	amined the information in	in th	the	docui	ıments	s che	cked	l belo	ow a	and	l h	ave	aı	rea	sor	nabl	le b	elie	ef th	at th	ne i	nfor	mati	on i	s tr	ue	and	d co	rrec	t:		
•	Schedule A/B: Assets–Re	Real	al ai	and Pe	ersona	al Pro	perty	y (Off	ficia	al F	orm	ո 20	6A	/B))																	
•	Schedule D: Creditors Wh	Vho I	о Н	lave C	Claims	s Secu	ured	by P	Prop	ert	/ (C	Offic	ial	Fo	rm :	206	SD)															
•	Schedule E/F: Creditors V	Who	/ho	Have	e Unse	ecure	d Cla	aims	(Of	ficia	al F	orn	120	06E	=/F))																
•	Schedule G: Executory Co	Cont	ontra	acts a	and Ur	nexpii	red L	Lease	es (Offi	cia	l Fo	rm	20)6G	i)																
•	Schedule H: Codebtors (C	(Offic	ffici	ial For	rm 20	06H)																										

I declare under penalty of perjury that the foregoing is true and correct.

Other document that requires a declaration

Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

Executed on September 2, 2020

Amended Schedule

X /s/ Christopher J. Ashby

Signature of individual signing on behalf of debtor

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Christopher J. Ashby

Printed name

President

Position or relationship to debtor

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Fill in this info	rmation to identify the ca		
Debtor name	Rockwell Debt Free F	Properties, Inc.	
United States E	Bankruptcy Court for the:	DISTRICT OF UTAH	
Case number (i	if known)		Check if this is an
			amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

minuty of Assets and Elasinites for Non marviadals		12/13
Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	365,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	4,177.26
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	369,177.26
2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	0.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	37,552,181.99
Total liabilities	\$	37,552,181.99
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B

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		Doci	ument Page 3 of 35		
Fill in	this inf	ormation to identify the case:			
Debto	r name	Rockwell Debt Free Properties, Inc.			
United	d States	Bankruptcy Court for the: DISTRICT OF UTAI	H		
			<u>. · · · · · · · · · · · · · · · · · · ·</u>		
Case	number	(if known)			☐ Check if this is an
					amended filing
Offi	icial	Form 206A/B			
		ıle A/B: Assets - Real a	and Personal Pro	perty	12/15
		operty, real and personal, which the debtor of			
nclud	e all pro	perty in which the debtor holds rights and pobook value, such as fully depreciated asset	owers exercisable for the debtor's	s own benefit. Also i	nclude assets and properties
		eases. Also list them on Schedule G: Execut			
		e and accurate as possible. If more space is			
		ame and case number (if known). Also identi et is attached, include the amounts from the			formation applies. If an
		,	•	•	ulas auch as a fivad asset
sched	dule or d	ough Part 11, list each asset under the appro depreciation schedule, that gives the details t	for each asset in a particular cate	gory. List each asset	only once. In valuing the
debto Part 1		est, do not deduct the value of secured clain ash and cash equivalents	ns. See the instructions to unders	stand the terms used	in this form.
. Doe	s the de	btor have any cash or cash equivalents?			
	No. Go	to Part 2.			
	Yes Fill i	n the information below.			
All	cash or	cash equivalents owned or controlled by the	debtor		Current value of debtor's interest
2	Ch	line conium manager articonsist burning	alanana aaaaunta (Islandi asil)		destor 5 interest
3.		king, savings, money market, or financial bro e of institution (bank or brokerage firm)	Type of account	Last 4 digits of ac	count
				number	
	3.1.	Chase Bank	Checking	5494	\$123.43
	3.2.	Chase Bank	Savings	2635	\$328.95
		Chase Bank			
	3.3.	Rockwell Fairview LLC	Checking	6358	\$1,924.88
4.	Othe	r cash equivalents (Identify all)			
5.	Total	of Part 1.			\$2,377.26
	Add I	ines 2 through 4 (including amounts on any add	itional sheets). Copy the total to line	80.	
Part 2	D	eposits and Prepayments			
6. Doe		btor have any deposits or prepayments?			
	No Go	to Part 3.			
		n the information below.			

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

Page 4 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (If known) ■ No. Go to Part 4. ☐ Yes Fill in the information below. Investments 13. Does the debtor own any investments? ■ No. Go to Part 5. ☐ Yes Fill in the information below. Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ☐ No. Go to Part 8. Yes Fill in the information below. **General description** Net book value of Valuation method used **Current value of** debtor's interest debtor's interest for current value (Where available) 39. Office furniture **Miscellaneous Office Furniture** \$1,500.00 N/A \$1,500.00 40. Office fixtures Office equipment, including all computer equipment and 41 communication systems equipment and software \$300.00 \$300.00 Computers N/A 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 43. Total of Part 7. \$1,800.00 Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? ■ No ☐ Yes Has any of the property listed in Part 7 been appraised by a professional within the last year? 45. ■ No ☐ Yes

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Official Form 206A/B

Case 20-25326

Doc 2

Entered 09/02/20 09:44:30 Desc Main Case 20-25326 Doc 2 Filed 09/02/20 Page 5 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (If known) Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ☐ No. Go to Part 10. Yes Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Valuation method used **Current value of** Description and location of Nature and Net book value of debtor's interest debtor's interest property extent of for current value Include street address or other debtor's interest (Where available) description such as Assessor in property Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1. 12.29% 5180 Paramount Tennant in Parkway Ave. Common Morrisville, NC 27896 \$350,000.00 NOI \$350,000.00 interest 55.2. 4849 Acorn Drive Tennant in Independence, OH \$15,000.00 \$15,000.00 Common N/A 44131 56. Total of Part 9. \$365,000,00 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? ■ No ☐ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? ■ No ☐ Yes Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ☐ No. Go to Part 11. Yes Fill in the information below. **General description** Net book value of Valuation method used **Current value of** debtor's interest for current value debtor's interest (Where available)

61.

Patents, copyrights, trademarks, and trade secrets

Internet domain names and websites

rockwelltic.com

\$0.00

\$0.00

60.

Filed 09/02/20 Entered 09/02/20 09:44:30 Page 6 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (If known) Name 62. Licenses, franchises, and royalties 63. Customer lists, mailing lists, or other compilations 64. Other intangibles, or intellectual property 65. Goodwill 66. Total of Part 10. \$0.00 Add lines 60 through 65. Copy the total to line 89. 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C.§§ 101(41A) and 107? ■ No ☐ Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? ■ No ☐ Yes 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? ■ No ☐ Yes All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. ☐ No. Go to Part 12. Yes Fill in the information below. **Current value of** debtor's interest 71. Notes receivable Description (include name of obligor) Note between Rockwell Fairview, 6,000,000.00 6.000.000.00 \$0.00 LLC and Noah, Corp. Total face amount doubtful or uncollectible amount 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 76. Trusts, equitable or future interests in property 77. Other property of any kind not already listed Examples: Season tickets, country club membership Total of Part 11. 78. \$0.00 Add lines 71 through 77. Copy the total to line 90.

■ No Official Form 206A/B

79.

Has any of the property listed in Part 11 been appraised by a professional within the last year?

Case 20-25326

Doc 2

Desc Main

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Debtor	Rockwell Debt Free Properties, Inc.	Case number (If known)	
	Name		

☐ Yes

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Debtor Rockwell Debt Free Properties, Inc. Case number (If known)

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form		
	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$2,377.26	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00	
83.	Investments. Copy line 17, Part 4.	\$0.00	
84.	Inventory. Copy line 23, Part 5.	\$0.00	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,800.00	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88.	Real property. Copy line 56, Part 9	>	\$365,000.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90.	All other assets. Copy line 78, Part 11.	+\$0.00	
91.	Total. Add lines 80 through 90 for each column	\$4,177.26 +	91b. \$365,000.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$369,177.26

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Fill in this information to identify the case:			
Debtor name Rockwell Debt Free Prope	rties, Inc.		
United States Bankruptcy Court for the: DISTF	RICT OF UTAH		
Case number (if known)		☐ Check if	

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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Eill in	thic info	rmation to identify the one	Document Page 10 01 33	
	r name	Produced Debt Free B		
		Rockwell Debt Free P	•	-
United	d States E	Bankruptcy Court for the: [DISTRICT OF UTAH	-
Case	number (if known)		☐ Check if this is an amended filing
Offi,	oial E	orm 206E/F		
			s Who Have Unsecured Claims	12/15
Be as c List the Person 2 in the	omplete a other paral al Propera boxes or	and accurate as possible. Use rty to any executory contracts ty (Official Form 206A/B) and on the left. If more space is nee	Part 1 for creditors with PRIORITY unsecured claims and Part 2 for cre or unexpired leases that could result in a claim. Also list executory coin Schedule G: Executory Contracts and Unexpired Leases (Official Folded for Part 1 or Part 2, fill out and attach the Additional Page of that Page of the Part 1 or Part 2, fill out and attach the Additional Page of the Pag	ditors with NONPRIORITY unsecured claims ntracts on <i>Schedule A/B: Assets - Real and</i> rm 206G). Number the entries in Parts 1 and
Part 1	List	All Creditors with PRIORI	I Y Unsecured Claims	
1.			ed claims? (See 11 U.S.C. § 507).	
	∐ No. G	o to Part 2.		
	Yes. 0	Go to line 2.		
2.			who have unsecured claims that are entitled to priority in whole or in pd attach the Additional Page of Part 1.	part. If the debtor has more than 3 creditors
				Total claim Priority amount
2.1	IRS S 50 S. Mail S	creditor's name and mailing add pecial Procedures 200 East Stop 5021 ake City, UT 84111	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$0.00 \$0.00
	Date or	dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 d	ligits of account number 1182	Is the claim subject to offset?	
		Code subsection of PRIORITY red claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes	
2.2	Utah S Attn: 210 N	creditor's name and mailing add State Tax Commission Bankruptcy Unit orth 1950 West ake City, UT 84134	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$0.00 \$0.00
	Date or	dates debt was incurred	Basis for the claim: Notice Only	
	Last 4 d	ligits of account number 1182	Is the claim subject to offset?	
		Code subsection of PRIORITY red claim: 11 U.S.C. § 507(a) (8)	■ No □ Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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Debto	Rockwell Debt Free Properties, Inc.	Case number (if known)	
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
0.1	Alan and Alma Seshiki	Contingent	φ130,000.00
	Trustees of 2016 Sheshiki Family Trust	■ Unliquidated	
	Strong & Hanni 102 S 200 E, Ste. 800	■ Disputed	
	Salt Lake City, UT 84111		
	Date(s) debt was incurred 11/1/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,500,000.00
	Ambleside Park, Inc.	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 4/27/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$615,362.71
	Amfil Realty, LLC	☐ Contingent	
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 9/12/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
3.4	Anson and Genevieve Smith	Contingent	\$130,000.00
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	·	
	Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 5/10/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$800,000.00
	Bernie Bromberg	Contingent	
	Trustee of the Bromberg Trust Strong & Hanni, 102 S 200 E, Ste 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/19/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$369,300.00
	Blush Property, LLC	Contingent	
	c/o Felix Weinberg 65 S. Main Street, Suite 800	Unliquidated	
	Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 8/16/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	BP412, LLC	☐ Contingent	
	c/o Strong & Hanni	Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred	Basis for the claim: Lawsuit	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	East of aights of account humber	is the Gairn subject to Oliset! - NO - 1es	

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Debtor		Case number (if known)	
3.8	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$350,000.00
	Bruce I. Rose & Maureen Rose	Contingent	Ψοσο,σσσ.σσ
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800 Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 7/19/18	Basis for the claim: <u>Unresolved claims in arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$390,000.00
	Bruce Rose/Rose Family Trust	☐ Contingent	
	c/o Foley Gardere/Foley Lardner, LLP	Unliquidated	
	2021 McKinney Ave., Suite 1600 Dallas, TX 75201	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: <u>Lawsuit/Arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$836,141.64
	Camac, Inc.	☐ Contingent	
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800 Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 6/25/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$400,000.00
	Carl A. & Donna M. Lillmars	☐ Contingent	* ***********************************
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	■ Disputed	
	Salt Lake City, UT 84111	·	
	Date(s) debt was incurred 12/7/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,704,475.00
	Christopher C. Fucci	☐ Contingent	
	c/o Strong & Hanni	Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 8/27/18	Basis for the claim: <u>Unresolved claims in arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$400,000.00
	Craig A. Cousin	☐ Contingent	
	Trustee of Craig A. Cousin Trust	Unliquidated	
	Strong & Hanni, 102 S 200 E, Ste 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/1/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$462,500.00
	Craig A. Cousins/Counsins Trust	Contingent	,,
	Foley Gardere/Foley Lardner, LLP	■ Unliquidated	
	2021 McKinney Ave., Suite 1600	■ Disputed	
	Dallas, TX 75201		
	Date(s) debt was incurred 12/21/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number	Is the claim subject to offset?	

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Debto		Case number (if known)	
3.15	Name Nonpriority creditor's name and mailing address Cynthia A. Wolz	As of the petition filing date, the claim is: Check all that apply. ———————————————————————————————————	\$180,000.00
	c/o Foley Gardere/Foley Lardner, LLP	■ Unliquidated	
	2021 McKinney Ave., Suite 1600 Dallas, TX 75201	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: <u>Lawsuit/Arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$88,875.00
	Debra A. LaRoza	☐ Contingent	•
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800 Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 1/10/19	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
	Dien Quang Le	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	■ Unliquidated	
	Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 4/26/18	Basis for the claim: LAwsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$204,457.17
	Donald P. and Rosemary B. SMith	Contingent	4_0 1, 1 0 11111
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
		Basis for the claim: Lawsuit	
	Date(s) debt was incurred 8/28/18 Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to offset? - No - Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$164,000.00
	E&H Jackson, LLC c/o Strong & Hanni	Contingent	
	102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 5/7/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	EC9 Holdings, LLC	☐ Contingent	
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$400,000.00
*	Edward Hennessy 2001 Revocable Trust	☐ Contingent	
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800 Salt Lake City, UT 84101	■ Disputed	
	Date(s) debt was incurred 6/25/18	Basis for the claim: Unresolved claims in arbitration	
	Last A digits of account number	Is the claim subject to offset? ■ No □ Yes	

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Debto	Rockwell Debt Free Properties, Inc.	Case number (if known)	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$462,125.00
	Eldridge Holdings Too, LLC	Contingent	Ψ+0Σ,120.00
	c/o Foley Gardere/Folery Lardner, LLP	■ Unliquidated	
	2021 McKinney Ave., Suite 1600 Dallas, TX 75201	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: <u>Lawsuit/Arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$206,000.00
	Fred Jacob/Fred Jacob Living Trust	☐ Contingent	
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800 Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 7/16/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
	G. Scott Coleman	☐ Contingent	
	Trustee of G. Scott Coleman Trust	■ Unliquidated	
	Strong & Hanni, 102 S 200 E, Ste 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 4/9/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$879,000.00
0.20	Gary R. Neil	Contingent	ψ013,000.00
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	■ Disputed	
	Salt Lake City, UT 84111	·	
	Date(s) debt was incurred 9/26/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$138,000.00
	Gertruade Winkler	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/16/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$250,000.00
	Harvey A. Paul	☐ Contingent	
	c/o Strong & Hanni	Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 12/17/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$730,000.00
	Henry Noah's Dublin, LLC	Contingent	Ţ. 55,55 0100
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	■ Disputed	
	Salt Lake City, UT 84111		
	Date(s) debt was incurred 2/20/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number	Is the claim subject to offset?	

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Debto		Case number (if known)	
3.29	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$304,473.94
	Henryk Sarat	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/31/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
	Ivy S. Fasco	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/12/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$117,113.66
	J&J Real Estate Investments, LLC	☐ Contingent	
	Foley Gardere/Foley Lardner, LLP 2021 McKinney Ave., Suite 1600	Unliquidated	
	Dallas, TX 75201-1000	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$152,000.00
	Jean M. Bonetti	☐ Contingent	
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/18/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$500,000.00
	Jean Pierre & Jennifer Samson	Contingent	\
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 10/5/17	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$200,000.00
	John Michael Lalli, III	□ Contingent	*,
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/20/17	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,173,318.63
	John T. Barnett & Patricia A. Barnett	Contingent	4 =, 7 7 0,0 10.00
	c/o Foley Gardere/Foley Lardner, LLP	■ Unliquidated	
	2021 McKinney Ave., Suite 1600	■ Disputed	
	Dallas, TX 75201	Basis for the claim: Lawsuit/Arbitration	
	Date(s) debt was incurred 12/21/18	la the claim subject to effect?	
		in the claim authorst to attact?	

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Debto	,,	Case number (if known)	
3.36	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$252,240.32
	Josie & Barney Addamo Trustees of Addamo 12/9/04 Family Trust	Contingent	
	Strong & Hanni, 102 S 200 E, Ste 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 4/3/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$100,000.00
	Judy Hendrix	☐ Contingent	
	Trustee of the Hendrix Living Trust Strong & Hanni 102 S 200 E, Ste. 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/3/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$500,000.00
	Kent Seymour/Seymour Family Trust	☐ Contingent	
	c/o Foley Gardere/Foley Lardner, LLP 2021 McKinney Ave., Suite 1600	Unliquidated	
	Dallas, TX 75201	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: <u>Lawsuit/Arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$403,140.11
	Lawrence H. Talbott & Russell M. Talbott	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/30/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$296,450.00
	Linda & Martin Tierney	☐ Contingent	
	Trustees of Tierney Revoc. Living Trust Strong & Hanni, 102 S 200 E, Ste 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/3/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$200,000.00
	Luann Properties, LLC	☐ Contingent	
	c/o Strong & Hanni 102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 8/21/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
	Maxon-Multiline, LLC	☐ Contingent	
	c/o Strong & Hanni 1021 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 9/25/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number	le the claim subject to offeet?	

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Debto		Case number (if known)		
3.43	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00	
	Merle L. Steinman, Jr.	☐ Contingent	Ψ.00,000.00	
	c/o Strong & Hanni	■ Unliquidated		
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed		
	Date(s) debt was incurred 10/19/17	Basis for the claim: <u>Lawsuit</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$300,000.00	
	Michael & Linda Digiacomo	☐ Contingent		
	Trust. Michael & Linda Digiacomo R Trust	Unliquidated		
	Michael & Linda Digiacomo Salt Lake City, UT 84111	■ Disputed		
	Date(s) debt was incurred 11/21/17	Basis for the claim: <u>Lawsuit</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$577,000.00	
	Nina D. Johannessen Living Trust	☐ Contingent		
	c/o Strong & Hanni	Unliquidated		
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed		
	Date(s) debt was incurred 7/19/18 and 9/10/18	Basis for the claim: Unresolved claims in arbitration		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,193,172.00	
	Norma L and Armenay Faye Merrett	□ Contingent	ψο,:οο,::2:οο	
	c/o Strong & Hanni	■ Unliquidated		
	102 South 200 East, Suite 800	■ Disputed		
	Salt Lake City, UT 84111	Basis for the claim: Lawsuit		
	Date(s) debt was incurred 10/8/18	Is the claim subject to offset? ■ No □ Yes		
	Last 4 digits of account number _	is the claim subject to offset? No Yes		
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,554,202.60	
	Oak Hill Management, Inc. c/o Christensen & Jensen	Contingent		
	257 East 200 South, Suite 1100	Unliquidated		
	Salt Lake City, UT 84111	Disputed		
	Date(s) debt was incurred 8/31/18	Basis for the claim: Unsolved claims in arbitration		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes		
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,554,202.60	
	Oak Hill Management, LLC	☐ Contingent		
	Christensen & Jensen 257 East 200 South, Suite 1000	Unliquidated		
	Salt Lake City, UT 84111	Disputed		
	Date(s) debt was incurred 8/31/18	Basis for the claim: <u>LAwsuit</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$320,000.00	
	Paul & Louis Zambito	☐ Contingent		
	Trustee of Joseph Grace Zambito Trust	Unliquidated		
	Strong & Hanni, 102 S 200 E, Ste 800 Salt Lake City, UT 84111	□ Disputed		
	Date(s) debt was incurred 10/12/18	Basis for the claim: Lawsuit		
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes		
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Debto	,	Case number (if known)	
3.50	Nonpriority creditor's name and mailing address Peter Moli Trustee of Boli Family Trust Strong & Hanni 102 S 200 E, Ste. 800 Salt Lake City, UT 84111	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$150,000.00
	Date(s) debt was incurred 10/26/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.51	Nonpriority creditor's name and mailing address Prudence and Timothy Maxon c/o Strong & Hanni 1012 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 8/29/18	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Lawsuit	\$150,000.00
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.52	Nonpriority creditor's name and mailing address R&J Steck Investments, LLC c/o Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 11/9/17	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Lawsuit	\$150,000.00
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.53	Nonpriority creditor's name and mailing address R.P. Associates, LC c/o Cutler & Riley 668 E 12225 S, Ste. 204 Draper, UT 84020 Date(s) debt was incurred 12/9/19 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Settlement Agreement Is the claim subject to offset? No Yes	\$16,500.00
3.54	Nonpriority creditor's name and mailing address Richard and Susan Harder Living Trust c/o Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 5/8/18	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unresolved claims in arbitration	\$817,542.62
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.55	Nonpriority creditor's name and mailing address Rocky Noah OH, LLC c/o Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Lawsuit Is the claim subject to offset? ■ No ☐ Yes	Unknown
3.56	Nonpriority creditor's name and mailing address Rosa DiTucci c/o Felix Weinberg 65 S. Main Street, Suite 800 Salt Lake City, UT 84101 Date(s) debt was incurred 9/21/18	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsolved Claims in Arbitration	\$779,348.15
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

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Debtor		Case number (if known)	
3.57	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$200,000.00
0.07	Ross R. and Linda M. Greco	Contingent	Ψ200,000.00
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	■ Disputed	
	Salt Lake City, UT 84111	4	
	Date(s) debt was incurred 4/12/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,449,125.41
	Russell Hertrich	Contingent	
	The Russell Hertrich Revocable Trust Felix Weinberg 65 S. Main St. Ste. 800	☐ Unliquidated	
	Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 6/25/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$186,219.23
	Ryan V. and Andrea C. Andreason	☐ Contingent	
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 10/18/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$223,215.56
	Sanford & Helaine Roberts H. Roberts Trust/S Roberts Trust	☐ Contingent	
	c/o Felis Weinberg, 65 S. Main, Ste. 800	Unliquidated	
	Salt Lake City, UT 84101	Disputed	
	Date(s) debt was incurred 7/19/18	Basis for the claim: <u>Unresolved claims in arbitration</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$389,128.03
	Spiritus Revocable Trust	☐ Contingent	
	Eugene & Susan Spiritus	■ Unliquidated	
	Strong & Hanni, 102 S 200 E, Ste 800 Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 4/6/18	Basis for the claim: Unresolved claims in arbitration	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$290,229.60
	Steven LaRoza	☐ Contingent	
	c/o Felix Weinberg	☐ Unliquidated	
	65 S. Main Street, Suite 800	■ Disputed	
	Salt Lake City, UT 84101 Date(s) debt was incurred 9/10/18	Basis for the claim: Unsolved claims in arbitration	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.63		As of the notition filling date, the claim in Check all that are to	\$224 07E 06
3.03	Nonpriority creditor's name and mailing address The Real Mint, LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	\$221,875.86
	c/o Strong & Hanni	_	
	102 South 200 East, Suite 800	Unliquidated	
	Salt Lake City, UT 84111	Disputed	
	Date(s) debt was incurred 11/16/18	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debto		Case number (if known)	
3.64	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$177,265.16
0.01	Theodore and Dena A. KEith	Contingent	Ψ177,203.10
	c/o Strong & Hani	■ Unliquidated	
	102 South 200 East, Suite 800	■ Disputed	
	Salt Lake City, UT 84111	·	
	Date(s) debt was incurred 12/7/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$382,012.16
	Thomas B. Tarbet	☐ Contingent	
	c/o Strong & Hanni	☐ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	☐ Disputed	
	Date(s) debt was incurred 9/7/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00
	Thomas E. Funk	☐ Contingent	
	Trustee of Stephen W. Funk T/U/A	■ Unliquidated	
	Strong & Hanni 102 S 200 E, Ste. 800	Disputed	
	Salt Lake City, UT 84111 Date(s) debt was incurred 10/13/17	Basis for the claim: <u>Lawsuit</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$600,000.00
	Town & Campus, Inc.	Contingent	
	Foley Gardere/Foley Lardner, LLP 2021 McKinney Ave., Suite 1600	Unliquidated	
	Dallas, TX 75201-1000	Disputed	
	Date(s) debt was incurred 12/21/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$212,116.57
	Tracy L. Adame	☐ Contingent	
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800 Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 10/10/17	Basis for the claim: Lawsuit	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$670,053.26
	ິVoynvich Ventures, LTD	☐ Contingent	•
	c/o Strong & Hanni	■ Unliquidated	
	102 South 200 East, Suite 800	Disputed	
	Salt Lake City, UT 84111	Basis for the claim: Lawsuit	
	Date(s) debt was incurred 10/24/17 Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
		,	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$500,000.00
	W. Mark McKoy	Contingent	
	Trustee of the W. Mark McKoy Irre. Trust Strong & Hanni, 102 S 200 E, Ste 800	Unliquidated	
	Salt Lake City, UT 84111	■ Disputed	
	Date(s) debt was incurred 9/7/18	Basis for the claim: Lawsuit	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	East - aigits of account number	is the claim subject to onset: - INO L 165	

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William G. and Susan W. Wright c/o Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 10/5/17 Last 4 digits of account number _		Duct	illelli Faye	ZI 01 30)	
3.71 Nonpriority creditor's name and mailing address Sa of the petition filing date, the claim is: Check all that apply. \$200,000.	Debtor	Rockwell Debt Free Properties, Inc.		Case nu	mber (if known)	
William G. and Susan W. Wright c/o Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 10/5/17 Last 4 digits of account number Is the claim subject to offset? No Yes 3.72 Nonpriority creditor's name and mailing address Xenocorp, LLC c/o Foley & Gardere/Foley & Lardner, LLP 2021 McKinney Ave., Suite 1600 Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Last 4 digits of account number Is the claim subject to offset? No Yes Sasis for the claim is: Check all that apply: \$360,000. William G. and Susan W. Wright Contingent Uniquidated Disputed Disput		Name				
C/c Strong & Hanni 102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 10/5/17 Last 4 digits of account number Is the claim subject to offset? No Yes 3.72 Nonpriority creditor's name and mailing address	3.71	,	As of the petition fil	ling date, the	e claim is: Check all that apply.	\$200,000.00
102 South 200 East, Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred 10/5/17 Last 4 digits of account number Is the claim subject to offset? No Yes 3.72 Nonpriority creditor's name and mailing address Xenocorp, LLC C/o Foley & Gardere/Foley & Lardner, LLP 2021 McKinney Ave., Suite 1600 Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Basis for the claim: LawSuit/Arbitration Last 4 digits of account number Is the claim subject to offset? No Yes Part 3: List Others to Be Notified About Unsecured Claims 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assigness of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any 1. Edward Hennessy			□ Contingent			
Salt Lake City, UT 84111 Date(s) debt was incurred 10/5/17 Last 4 digits of account number Is the claim: Lawsuit Nonpriority creditor's name and mailing address Security No Yes 3.72 Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$360,000. Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$360,000. Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$360,000. Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$360,000. Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$360,000. Nonpriority and included Disputed Dispu			Unliquidated			
Last 4 digits of account number			Disputed			
Sacrocorp, LLC		Date(s) debt was incurred 10/5/17	Basis for the claim:	Lawsuit		
Xenocorp, LLC c/o Foley & Gardere/Foley & Lardner, LLP 2021 McKinney Ave., Suite 1600 Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Last 4 digits of account number Is the claim subject to offset? No Yes Part 3: List Others to Be Notified About Unsecured Claims 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part 1 or Part 2 is the related creditor (if any) listed? 1. Edward Hennessy C/o Felix Weinberg 65 S. Main Street, Suite 800 Salt Lake City, UT 84101 Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 37.552,181.99 5c. Total of Parts 1 and 2		Last 4 digits of account number _	Is the claim subject to	o offset?	No Yes	
c/o Foley & Gardere/Foley & Lardner, LLP 2021 McKinney Ave., Suite 1600 Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Last 4 digits of account number	3.72	Nonpriority creditor's name and mailing address	As of the petition fil	ling date, the	e claim is: Check all that apply.	\$360,000.00
2021 McKinney Ave., Suite 1600 Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Last 4 digits of account number Is the claim subject to offset? No		• *	☐ Contingent		_	
Dallas, TX 75201 Date(s) debt was incurred 12/17/18 Last 4 digits of account number _			Unliquidated			
Date(s) debt was incurred 12/17/18 Last 4 digits of account number			Disputed			
Part 3: List Others to Be Notified About Unsecured Claims 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part1 or Part 2 is the related creditor (if any) listed? Line 3.21 Copy Felix Weinberg 65 S. Main Street, Suite 800 Salt Lake City, UT 84101 Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total claims from Part 1 5a. \$ 10.00 5b. Total claims from Part 2 5b. Total claims from Part 1 5c. Total of Parts 1 and 2		•	Basis for the claim:	Lawsuit/	<u>Arbitration</u>	
4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. Name and mailing address On which line in Part1 or Part 2 is the related creditor (if any) listed? Line 3.21 Copyright (any) listed? Line 3.21 Not listed. Explain Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total claims from Part 1 Sol. Total claims from Part 2 Sol. Total of Parts 1 and 2		Last 4 digits of account number _	Is the claim subject to	o offset?	No ☐ Yes	
## related creditor (if any) listed? ## account number, if any ## account number, if account number, if account number, if account number, if account numb	assig	nees of claims listed above, and attorneys for unsecured creditorous others need to be notified for the debts listed in Parts 1 and	ors.	mit this pag	e. If additional pages are needed,	, copy the next page.
C/o Felix Weinberg 65 S. Main Street, Suite 800 Salt Lake City, UT 84101 Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. 5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2		Name and maining address				account number, if
5. Add the amounts of priority and nonpriority unsecured claims. 5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 5d. Total of claim amounts 5a. \$ 0.00 37,552,181.99	4.1	c/o Felix Weinberg 65 S. Main Street, Suite 800		_		_
5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 5d. \$ Total of claim amounts 0.00 37,552,181.99	Part 4	Total Amounts of the Priority and Nonpriority U	nsecured Claims			
5a. Total claims from Part 1 5a. \$ 0.00 5b. Total claims from Part 2 5b. + \$ 37,552,181.99 5c. Total of Parts 1 and 2	5. Add	the amounts of priority and nonpriority unsecured claims.				
5b. Total claims from Part 2 5b. + \$ 37,552,181.99 5c. Total of Parts 1 and 2	Eo Tot	al alaima from Bart 1		Fo		
5c. Total of Parts 1 and 2					· <u> </u>	
Γ- Λ 3/ 55/ 121 QU	JD. 101	ar oranis nom r art z		JD. T	Ψ 31,332,181	.33
				5c.	\$37,552,1	81.99

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		Document	Page 22 of 35		
Fill in t	his information to identify the case:				
Debtor	name Rockwell Debt Free Prop	perties, Inc.			
United S	States Bankruptcy Court for the: DIS	STRICT OF UTAH			
Case no	umber (if known)			☐ Check if this	is an
				amended filin	
Offici	ial Form 206G				
_	edule G: Executory C	Contracts and U	nexpired Leases		12/15
			py and attach the additional page, number	er the entries consec	cutively.
	es the debtor have any executory co No. Check this box and file this form w	•	s? les. There is nothing else to report on this f	orm.	
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of leases	s are listed on Schedule A/B: Assets - Real	and Personal	Property
2. List	all contracts and unexpired lea	ses	State the name and mailing address whom the debtor has an executory lease		
2.1.	State what the contract or lease is for and the nature of the debtor's interest	The Landlord for this lease is Rockwell Debt Free Properties, Inc. dba Rockwell Cleveland, LLC. The building that was supposed to be built o the real property was never built so the tenant never occupied the property.			
	State the term remaining		Noah Corporation		
	List the contract number of any government contract	N/A	PO Box 1289 Riverton, UT 84065		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	The Landlord for this lease is MORRISVILLE TIC OWNERS GROUP in which the Debtor ha a 12.29% interest. The Owners Group own the Property as tenants in common pursuant to that certain Tenancy ir Common Agreement with an original effective date of December 27, 2018, by and among the Owners.	s e		
	State the term remaining	6 years plus a renewal option for an additional			

List the contract number of any government contract

N/A

7 years

Attn: Steven G. Nienaber, Manager 5430 North 107th Street Kansas City, KS 66109

Entered 09/02/20 09:44:30 Case 20-25326 Doc 2 Filed 09/02/20 Desc Main Document Page 23 of 35 Fill in this information to identify the case: Debtor name Rockwell Debt Free Properties, Inc. United States Bankruptcy Court for the: DISTRICT OF UTAH Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Name **Mailing Address** Name Check all schedules that apply: 2.1 Street □ E/F \square G City State Zip Code 2.2 Street □ E/F \square G

State

State

State

Zip Code

Zip Code

Zip Code

Official Form 206H Software Copyright (c) 1996-2020 Best Case, LLC - www.bestcase.com

2.3

2.4

City

Street

City

Street

City

 \Box D

□D

□ E/F □ G

□ E/F □ G

	In this information to identify the case:				
	btor name Rockwell Debt Free Properties, Inc.			-	
Un	ited States Bankruptcy Court for the: DISTRICT OF UTAH			-	
Ca	se number (if known)				Check if this is an amended filing
	fficial Form 207				
The	atement of Financial Affairs for Nor e debtor must answer every question. If more space is ne te the debtor's name and case number (if known).			<u> </u>	
Pa	rt 1: Income				
1.	Gross revenue from business				
	□ None.				
	Identify the beginning and ending dates of the debtor's which may be a calendar year	s fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date	te:	Operating a business		\$-63,800.00
	From 1/01/2020 to Filing Date		☐ Other		
	For prior year: From 1/01/2019 to 12/31/2019		Operating a business		\$-1,290,577.00
			Other		
	For year before that:		Operating a business		\$2,524,680.00
	From 1/01/2018 to 12/31/2018		☐ Other		
	Non-business revenue Include revenue regardless of whether that revenue is taxabl and royalties. List each source and the gross revenue for each	e. <i>Non-business</i> och separately. Do	income may include interest,	dividends, mo	oney collected from lawsuits
	■ None.				
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pa	rt 2: List Certain Transfers Made Before Filing for Ban	kruptcy			
	Certain payments or transfers to creditors within 90 days List payments or transfersincluding expense reimbursemen filing this case unless the aggregate value of all property tran and every 3 years after that with respect to cases filed on or	itsto any creditonsferred to that cre	r, other than regular employed editor is less than \$6,825. (Th		
	■ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons f Check all to	or payment or transfer hat apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Case 20-25326 Doc 2 Filed 09/02/20 Entered 09/02/20 09:44:30 Desc Main Page 25 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (if known) or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address Total amount of value **Dates** Reasons for payment or transfer Relationship to debtor 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None Creditor's name and address **Describe of the Property** Value of property Date Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a ■ None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	U.S. Securities Exchange Commission N/A	Investigation for which the Debtor has reached a resolution with the SEC.	N/A	☐ Pending ☐ On appeal ■ Concluded
7.2.	DiTucci et al. v. Ashby, et al N/A	Private Arbitration	Private Arbitration Proceeding George Haley, Arbitrator 222 South Main Street, Suite 2200 Salt Lake City, UT 84101	■ Pending □ On appeal □ Concluded
7.3.	Oak Hill Managemt, Inc. v. Rockwell Debt Free Properties et al Arbitrator: Gilda R. Turitz 01-19-0003-4098	Private Arbitration	American Arbitration Association	■ Pending□ On appeal□ Concluded
7.4.	Fucci et all v. Bowser et al 2:20-CV-0004-DBP	Civil	United States District Court Utah 351 S. West Temple Salt Lake City, UT 84101	■ Pending □ On appeal □ Concluded

Case 20-25326 Doc 2 Filed 09/02/20 Entered 09/02/20 09:44:30 Desc Main Document Page 26 of 35 Debtor Rockwell Debt Free Properties, Inc. Case number (if known) Case title Nature of case Court or agency's name and Status of case Case number address 7.5. RP Associates v. Rockwell **Civil-Settlement** Third District Court, UT Pending Debt Free Properties, Inc. Reached Salt Lake City, UT □ On appeal 190904957 Concluded Civil 7.6. Kern et al v. Taylor et al 5th District of Texas Court Pending Appellate Case # of Appeals On appeal 05-20-00478-CV Dallas, Texas □ Concluded 8. Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions **Dates given** Value Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case. None Dates of loss Description of the property lost and Amount of payments received for the loss Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ■ None.

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		Document	Page 27 01 35	
Debtor	Rockwell Debt Free Properties, Inc.		Case number (if known)	

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Diaz and Larsen 307 West 200 South Suite 3003 Salt Lake City, UT 84101 Email or website address diazandlarsen.com		August 21, 2020 and September 1, 2020	\$15,000.00
	Who made the payment, if not debtor? The Debtor (\$9,750) and Christoph J. Ashby (\$5,250)			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred Dates transfers were made Value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?

Address

Description of property transferred or payments received or debts paid in exchange

Date transfer

Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to Part 9.
- \square Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides and housing, number of patients in debtor's care

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 9: Personally Identifiable Information

Page 28 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (if known) 16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. **Basic Information for 1099 Tax Reporting** Does the debtor have a privacy policy about that information? ■ No ☐ Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Last 4 digits of Financial Institution name and Type of account or Date account was Last balance **Address** account number instrument closed, sold, before closing or transfer moved, or transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? Address 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Do you still access to it have it? Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

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Desc Main

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor Rockwell Debt Free Properties, Inc. Case number (if known)

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Rep	Report all notices, releases, and proceedings known, regardless of when they occurred.						
22.	2. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.						
		■ No.					
		Yes. Provide details below.					
	Case title Case number		Court or agency name and address	Nature of the case	Status of case		
		nny governmental unit otherwise notif onmental law?	ied the debtor that the debtor may be liab	ole or potentially liable under or in vio	olation of an		
		No. Yes. Provide details below.					
	Site name and address		Governmental unit name and address	Environmental law, if known	Date of notice		
24. I	Has t	he debtor notified any governmental u	unit of any release of hazardous material?	?			
		No.					
		Yes. Provide details below.					
	Site name and address		Governmental unit name and address	Environmental law, if known	Date of notice		
Par	rt 13:	Details About the Debtor's Business	s or Connections to Any Business				
25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.					g this case.		
		lone					
E	Business name address Des		Describe the nature of the business	Employer Identification number Do not include Social Security number of	or ITIN.		
2	25.1. Realizable Alburguergue LLC		Real Estate Ownership	Dates business existed			
_		Rockwell Alburquerque, LLC 8494 South 700 East #200 Sandy, UT 84070	Near Estate Ownership	EIN:			
	\$			From-To 2/28/15 - 5/31/16			
2	25.2.	Rockwell Auburn Hills, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN:			
				From-To 9/2/14 - 12/8/16			
2	25.3.	5.3. Rockwell Bedford, LLC	Real Estae Ownership	EIN:			
	8494 South 700 East #200 Sandy, UT 84070			From-To 1/30/17 - 4/23/19			
2	 25.4.	5.4. Rockwell Birmingham, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN:			
				From-To 8/21/15 - 11/27/17			

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Debtor Rockwell Debt Free Properties, Inc.

Case number (if known)

Business name address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
25.5.	Rockwell Chesapeake, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 2/19/16 - 5/3/17
25.6.	Rockwell Cincinatti, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 2/1/17 -
25.7.	Rockwell Cleveland, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 6/26/18 - 9/25/19
25.8.	Rockwell Cranberry, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/19/16 - 11/27/17
25.9.	Rockwell Desmoines, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/28/14 - 11/28/16
25.10	Rockwell Dickinson, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 3/26/15 - 6/28/16
 25.11	Rockwell Dublin, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 9/20/17 - 12/31/18
25.12	Rockwell Fairview, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/31/16 -
 25.13	Rockwell Greensboro, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 2/9/16 - 5/30/17
25.14	Rockwell Greenville, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 12/12/ 16 -3/25/18
25.15	Rockwell Indianapolis, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 5/10/18 -
25.16	Rockwell Jacksonville, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 1/2/18 - 4/23/19

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Debtor Rockwell Debt Free Properties, Inc.

Case number (if known)

Business name address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	
25.17	Rockwell Kingston, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	Dates business existed EIN: From-To 8/15/16 - 11/27/17	
25.18	Rockwell Lake Point, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/21/15 - 11/27/17	
25.19	Rockwell Madison, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 4/22/15 - 7/26/17	
25.20	Rockwell Memphis, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/20/15 - 11/27/17	
25.21	Rockwell New Albany, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/18/15 - 11/28/16	
25.22	Rockwell Omaha, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 4/23/15 - 7/26/17	
25.23	Rockwell Puyallup, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/21/18 - 11/25/19	
25.24	Rockwell Southfield, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 9/30/17 - 12/31/18	
25.25	Rockwell Southpointe, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 2/7/17 - 5/29/18	
25.26	Rockwell Toledo, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 6/26/18 - 9/25/19	
25.27	Rockwell Wichita, LLC 8494 South 700 East #200 Sandy, UT 84070	Real Estate Ownership	EIN: From-To 8/29/14 - 11/28/16	

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Entered 09/02/20 09:44:30 Case 20-25326 Doc 2 Filed 09/02/20 Desc Main Page 32 of 35 Document Debtor Rockwell Debt Free Properties, Inc. Case number (if known) Name and address Date of service From-To 26a.1. 8/2006 - Present **DBN Tax** 252 West Main Street Lehi, UT 84043 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ☐ None Name and address 26d.1. **Lear Thorpe** PO Box 71187 Salt Lake City, UT 84121 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No п Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. **Address** Position and nature of any Name % of interest, if interest anv Christopher J. Ashby 183 East 8135 South President 33% Sandy, UT 84070 Name Address Position and nature of any % of interest, if interest any Scott W. Beynon 1767 Sunset Pointe Circle Vice President 30% Kaysville, UT 84037 Name **Address** Position and nature of any % of interest, if interest any 17% Jordan S. Nelson 193 East 8135 South **Operations Director** Sandy, UT 84070 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Official Form 207

No

Yes. Identify below.

Rockwell Debt Free Properties, Inc. Debtor Case number (if known) 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Nο Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for providing the value property 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? ☐ Yes. Identify below. Name of the pension fund Employer Identification number of the parent corporation Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on September 2, 2020 /s/ Christopher J. Ashby Christopher J. Ashby Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor
 President Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? ■ No ☐ Yes

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United States Bankruptcy Court District of Utah

In re	Rockwell Debt Free Properties, Inc.		Case No.	
•		Debtor(s)	Chapter	7
	VERIFICAT	TION OF CREDITOR M	ATRIX	
I, the Pr	esident of the corporation named as the debt	tor in this case, hereby verify that the a	attached list o	f creditors is true and correct to
the best	of my knowledge.			
Date:	September 2, 2020	/s/ Christopher J. Ashby		
		Christopher J. Ashby/President Signer/Title		
		Digital Title		

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United States Bankruptcy Court District of Utah

In re	Rockwell Debt Free Properties, Inc.		Case No.	
		Debtor(s)	Chapter	7
	CODDODATE	OWNERSHIP STATEMENT (DIII E 7007 1)	
	COM ORATE	WILESIII STATEMENT (KULE 7007.1)	
recusa follow	ant to Federal Rule of Bankruptcy Procl, the undersigned counsel for Rockwing is a (are) corporation(s), other than of any class of the corporation's(s') equals to the corporation of t	vell Debt Free Properties, Inc. in the debtor or a governmental university.	he above caption t, that directly o	ned action, certifies that the r indirectly own(s) 10% or
■ Non	ne [Check if applicable]			
Septe	mber 2, 2020	/s/ Andres Diaz		
Date		Andres Diaz 4309		
		Signature of Attorney or Litiga		
		Counsel for Rockwell Debt Fr	ee Properties, in	l C.
		307 West 200 South, Suite 3003		
		Salt Lake City, UT 84101		
		(801)596-1661 Fax:(801) 359-680	3	
		courtmail@adexpresslaw.com		